



# Affiliate's Choice: Mortgage Company of the Year Nomination Form

Dear Affiliate Members: You are invited to participate in the IAMB "Affiliates Choice" Award Nomination process... in fact your participation is vital to the success of this award! By participating in this survey, you are encouraging and rewarding those retail mortgage lenders (brokers, correspondents and lenders) who are committed to excellence and take extra measures to be good industry partners.

## CRITERIA FOR EVALUATION OF CANDIDATES

- *Industry Knowledge & Compliance:* Is candidate well trained and knowledgeable?
- *Good Business Partner:* Do the employees of the broker/correspondent treat your staff with respect and courtesy? Will they help you with post closing follow-up if asked? Do the loans submitted by the broker/correspondent perform well? Does the broker/correspondent close an acceptable number/percentage of the loans they lock with you?
- *Professionalism of Office & Employees:* When you visit the broker/correspondent office is it professional in nature. Is the office clean? Do employees have a professional appearance?
- *Customer Care, Data Security & Confidentiality:* Does lender look out for the best interest of their clients and provide good customer service? Are security measures in place to protect confidential information (e.g. is confidential information encrypted or password protected when sent via email)?
- *Honesty and Integrity:* Does the retail lender operate their business with honesty and integrity?
- *IAMB involvement, Industry Support and Activity:* Does the member support the retail mortgage channel by being involved as a sponsor or active committee/board member for IAMB? Do they donate time or money to support the organization? See attached list of Board Members, Committee members and Sponsors.

From the following list of 2009 IAMB "retail mortgage" members please indicate your top 3 nominees for this award (1=first choice, 2=second choice, 3=third choice).

- |  |  |
|--|--|
| <input type="checkbox"/> Advanced Mortgage                 | <input type="checkbox"/> MoneyWise Home Loans                        |
| <input type="checkbox"/> American Pacific Mortgage         | <input type="checkbox"/> Mountain Home Mortgage                      |
| <input type="checkbox"/> Pro Mortgage Group (Audroc, Inc.) | <input type="checkbox"/> Nationwide Mortgage, Inc.                   |
| <input type="checkbox"/> Avery Financial Group Inc.        | <input type="checkbox"/> Netmore America Inc. dba: Lifetime Mortgage |
| <input type="checkbox"/> Bankcda                           | <input type="checkbox"/> Nexus Financial Group, Inc.                 |
| <input type="checkbox"/> Cambridge Funding Group           | <input type="checkbox"/> Northwest Mortgage                          |
| <input type="checkbox"/> Capital Mortgage                  | <input type="checkbox"/> Pacific Residential Mortgage                |
| <input type="checkbox"/> Castle & Cooke Mortgage, LLC      | <input type="checkbox"/> Patriot Lending Group                       |
| <input type="checkbox"/> Clearwater Mortgage               | <input type="checkbox"/> Rowe & Associates                           |
| <input type="checkbox"/> Columbia Mortgage, Inc.           | <input type="checkbox"/> Smith Mortgage of Idaho                     |
| <input type="checkbox"/> Idaho Banking Company             | <input type="checkbox"/> Source Mortgage                             |
| <input type="checkbox"/> Idaho First Bank                  | <input type="checkbox"/> United Mortgage of Corp of America          |
| <input type="checkbox"/> Idaho Street Mortgage             | <input type="checkbox"/> Washington Trust Bank                       |
| <input type="checkbox"/> Jameson Mortgage                  | <input type="checkbox"/> Waterstone Mortgage -The Mortgage Place     |
| <input type="checkbox"/> Legacy Lending Group              | <input type="checkbox"/> Waterstone Mortgage -Prime Equity Group     |
| <input type="checkbox"/> Money Express Mortgage            | <input type="checkbox"/> Waterstone Mortgage- Stonebrook Group       |

Note: You must be a 2009 or 2010 IAMB member in good standing in order to submit a nomination:

Your Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Email: \_\_\_\_\_

**Winners will be honored at the IAMB Conference in March of 2010. IAMB will also issue press releases and media campaigns in honor of all winners. Deadline for submission is February 15, 2010**

Please Submit to IAMB Awards Committee c/o Teri Ottens by both fax and email:  
 Fax: 208-321-4819  
 Email: [teri@idahomortgagebrokers.org](mailto:teri@idahomortgagebrokers.org)



# THANK YOU for your Generous Gifts 2009 Board, Committee Members & Sponsors

## The Gift of Time

| 2009 Officers                  | Board Meetings Attended | 2009 Directors       | Board Meeting Attended |
|--------------------------------|-------------------------|----------------------|------------------------|
| Steve Cox, President           | 12                      | Chuck Anderson       | 8                      |
| Scott Stingley, Past President | 11                      | Tom Birch            | 10                     |
| Nichole Plumb, Vice President  | 12                      | Bryan Booth          | 6                      |
| Alison Gillespie, Treasurer    | 8                       | Travis Dyson         | 8                      |
|                                |                         | Melinda Kim          | 8                      |
|                                |                         | Tyler Porter         | 8                      |
|                                |                         | Mark Rodeghiero      | 5                      |
|                                |                         | Kathy Smith          | 8                      |
|                                |                         | Shanna Wroten-Tucker | 7                      |

| 2009 Committee                    | Chair                   | Members  |
|-----------------------------------|-------------------------|--|
| Education                         | Kathy Smith             |  |
| Bylaws                            | Alison Gillespie        |  |
| Business Development & Membership | Steve Cox & Bryan Booth | Mark Rodeghiero<br>Ty Porter<br>Scott Stingley |
| Legislative / Govt. Affairs       | Chuck Anderson          | Scott Stingley                                 |
| DECA                              | Kathy Smith             |  |
| Activities / Conference           | Nichole Plumb           |  |
| Awards                            | Shanna Wroten-Tucker    |  |
| Affiliates                        | Travis Dyson            |  |
| Ethics                            | Tom Birch               | Michelle Guth<br>Shanna Wroten-Tucker          |
| Media Relations                   | Steve Cox               |  |

## The Gift of Money

| 2009 Sponsors |
|---------------|
|               |